

DMP204  
SCHEDULING,  
TIMETABLING AND ROUTING

Lecture 17

Resource Constrained Project Scheduling  
Reservations

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Outline

RCPS Model  
Reservations without slack  
Reservations with slack  
Timetabling with one Op.

1. RCPS Model
  - Preliminaries
  - Heuristics for RCPSP
2. Reservations without slack
3. Reservations with slack
4. Timetabling with one Operator

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RCPS Model  
Reservations without slack Preliminaries  
Reservations with slack Heuristics for RCPSP  
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RCPS Model

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Resource Constrained Project Scheduling Model

Given:

- activities (jobs)  $j = 1, \dots, n$
- renewable resources  $i = 1, \dots, m$
- amount of resources available  $R_i$
- processing times  $p_j$
- amount of resource used  $r_{ij}$
- precedence constraints  $j \rightarrow k$

Further generalizations

- Time dependent resource profile  $R_i(t)$  given by  $(t_i^u, R_i^u)$  where  $0 = t_i^1 < t_i^2 < \dots < t_i^{m_i} = T$
- Multiple modes for an activity  $j$   
processing time and use of resource depends on its mode  $m$ :  $p_{jm}$ ,  $r_{jkm}$ .

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## Case 1

- A contractor has to complete  $n$  activities.
- The duration of activity  $j$  is  $p_j$
- each activity requires a crew of size  $W_j$ .
- The activities are not subject to precedence constraints.
- The contractor has  $W$  workers at his disposal
- his objective is to complete all  $n$  activities in minimum time.

## Case 2

- Exams in a college may have different duration.
- The exams have to be held in a gym with  $W$  seats.
- The enrollment in course  $j$  is  $W_j$  and
- all  $W_j$  students have to take the exam at the same time.
- The goal is to develop a timetable that schedules all  $n$  exams in minimum time.
- Consider both the cases in which each student has to attend a single exam as well as the situation in which a student can attend more than one exam.

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## Case 3

- A set of jobs  $J_1, \dots, J_g$  are to be processed by auditors  $A_1, \dots, A_m$ .
- Job  $J_l$  consists of  $n_l$  tasks ( $l = 1, \dots, g$ ).
- There are precedence constraints  $i_1 \rightarrow i_2$  between tasks  $i_1, i_2$  of the same job.
- Each job  $J_l$  has a release time  $r_l$ , a due date  $d_l$  and a weight  $w_l$ .
- Each task must be processed by exactly one auditor. If task  $i$  is processed by auditor  $A_k$ , then its processing time is  $p_{ik}$ .
- Auditor  $A_k$  is available during disjoint time intervals  $[s_k^\nu, l_k^\nu]$  ( $\nu = 1, \dots, m$ ) with  $l_k^\nu < s_k^\nu$  for  $\nu = 1, \dots, m_k - 1$ .
- Furthermore, the total working time of  $A_k$  is bounded from below by  $H_k^-$  and from above by  $H_k^+$  with  $H_k^- \leq H_k^+$  ( $k = 1, \dots, m$ ).
- We have to find an assignment  $\alpha(i)$  for each task  $i = 1, \dots, n := \sum_{l=1}^g n_l$  to an auditor  $A_{\alpha(i)}$  such that
  - each task is processed without preemption in a time window of the assigned auditor
  - the total workload of  $A_k$  is bounded by  $H_k^-$  and  $H_k^+$  for  $k = 1, \dots, m$ .
  - the precedence constraints are satisfied,
  - all tasks of  $J_l$  do not start before time  $r_l$ , and
  - the total weighted tardiness  $\sum_{l=1}^g w_l T_l$  is minimized.

- Precedence network must be acyclic
- Heads  $r_j$  and Tails  $q_j \Leftarrow$  Longest paths  $\Leftarrow$  Topological ordering (deadlines  $d_j$  can be obtained as  $UB - q_j$ )

## Preprocessing: constraint propagation

1. conjunctions  $i \rightarrow j$   $S_i + p_i \leq S_j$   
[precedence constrains]
2. parallelity constraints  $i || j$   $S_i + p_i \geq S_j$  and  $S_j + p_j \geq S_i$   
[time windows  $[r_j, d_j], [r_l, d_l]$  and  
 $p_l + p_j > \max\{d_l, d_j\} - \min\{r_l, r_j\}$ ]
3. disjunctions  $i - j$   $S_i + p_i \leq S_j$  or  $S_j + p_j \leq S_i$   
[resource constraints:  $r_{jk} + r_{lk} > R_k$ ]

N. Strengthenings: symmetric triples, etc.

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**Task:** Find a **schedule** indicating the starting time of each activity

- All solution methods restrict the search to **feasible** schedules,  $S, S'$
- Types of schedules
  - Local left shift (LLS):  $S \rightarrow S'$  with  $S'_j < S_j$  and  $S'_l = S_l$  for all  $l \neq j$ .
  - Global left shift (GLS): LLS passing through infeasible schedule
  - Semi active schedule: no LLS possible
  - Active schedule: no GLS possible
  - Non-delay schedule: no GLS and LLS possible even with preemption
- If regular objectives  $\implies$  exists an optimum which is active

Hence:

- Schedule not given by start times  $S_i$ 
  - space too large  $O(T^n)$
  - difficult to check feasibility
- Sequence (list, permutation) of activities  $\pi = (j_1, \dots, j_n)$
- $\pi$  determines the order of activities to be passed to a **schedule generation scheme**

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## Schedule Generation Schemes

Given a sequence of activity, SGS determine the starting times of each activity

### Serial schedule generation scheme (SSGS)

$n$  stages,  $S_\lambda$  scheduled jobs,  $E_\lambda$  eligible jobs

**Step 1** Select next from  $E_\lambda$  and schedule at earliest.

**Step 2** Update  $E_\lambda$  and  $R_k(\tau)$ .  
If  $E_\lambda$  is empty then STOP,  
else go to Step 1.

### Parallel schedule generation scheme (PSGS)

(Time sweep)

stage  $\lambda$  at time  $t_\lambda$

$S_\lambda$  (finished activities),  $A_\lambda$  (activities not yet finished),  
 $E_\lambda$  (eligible activities)

**Step 1** In each stage select maximal resource-feasible subset of eligible activities in  $E_\lambda$  and schedule it at  $t_\lambda$ .

**Step 2** Update  $E_\lambda, A_\lambda$  and  $R_k(\tau)$ .  
If  $E_\lambda$  is empty then STOP,

else move to  $t_{\lambda+1} = \min \left\{ \min_{j \in A_\lambda} C_j, \min_{\substack{k=1, \dots, r \\ i \in m_k}} t_i^\mu \right\}$

and go to Step 1.

- If constant resource, it generates non-delay schedules

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## Dispatching Rules

Possible uses:

- Forward
- Backward
- Bidirectional
- Forward-backward improvement (justification techniques)  
[V. Valls, F. Ballestín and S. Quintanill, EJOR, 2005]

Determines the sequence of activities to pass to the schedule generation scheme

- activity based
- network based
- path based
- resource based

Static vs Dynamic

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## Local Search

All typical neighborhood operators can be used:

- Swap
- Interchange
- Insert

reduced to only those moves compatible with precedence constraints

## Genetic Algorithms

Recombination operator:

- One point crossover
- Two point crossover
- Uniform crossover

Implementations compatible with precedence constraints

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2. Reservations without slack
3. Reservations with slack
4. Timetabling with one Operator

**Given:**

- $m$  parallel machines (resources)
- $n$  activities
- $r_j$  starting times (integers),  
 $d_j$  termination (integers),  
 $w_j$  or  $w_{ij}$  weight,  
 $M_j$  eligibility
- without slack  $p_j = d_j - r_j$

**Task:** Maximize weight of assigned activities

**Examples:** Hotel room reservation, Car rental

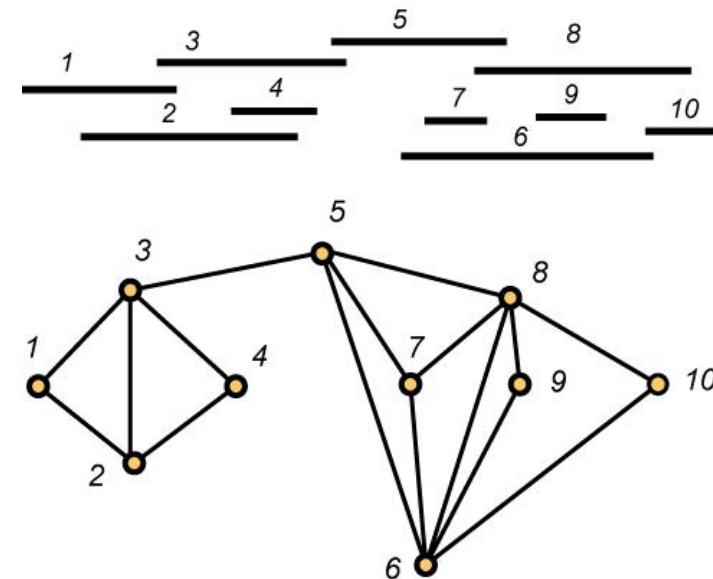
## Polynomially solvable cases

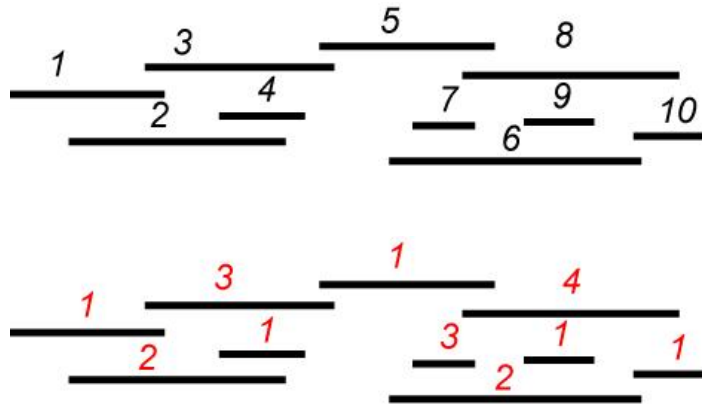
1.  $p_j = 1$

Solve an assignment problem at each time slot

2.  $w_j = 1, M_j = M$ , Obj. minimize resources used

- Corresponds to coloring **interval graphs** with minimal number of colors
- **Optimal greedy algorithm (First Fit):**
  - order  $r_1 \leq r_2 \leq \dots \leq r_n$
  - Step 1** assign resource 1 to activity 1
  - Step 2** **for**  $j$  from 2 to  $n$  **do**  
Assume  $k$  resources have been used.  
Assign activity  $j$  to the resource with minimum feasible value from  $\{1, \dots, k + 1\}$





3.  $w_j = 1$ ,  $M_j = M$ , Obj. maximize activities assigned

- Corresponds to coloring max # of vertices in interval graphs with  $k$  colors
- Optimal  $k$ -coloring of interval graphs:
  - order  $r_1 \leq r_2 \leq \dots \leq r_n$
  - $J = \emptyset$ ,  $j = 1$
  - Step 1 if a resource is available at time  $r_j$  then assign activity  $j$  to that resource; include  $j$  in  $J$ ; go to Step 3
  - Step 2 Else, select  $j^*$  such that  $C_{j^*} = \max_{j \in J} C_j$
  - if  $C_j = r_j + p_j > C_{j^*}$  go to Step 3
  - else remove  $j^*$  from  $J$ , assign  $j$  in  $J$
  - Step 3 if  $j = n$  STOP else  $j = j + 1$  go to Step 1

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## Reservations with Slack

### Given:

- $m$  parallel machines (resources)
- $n$  activities
- $r_j$  starting times (integers),  
 $d_j$  termination (integers),  
 $w_j$  or  $w_{ij}$  weight,  
 $M_j$  eligibility
- with slack  $p_j \leq d_j - r_j$

**Task:** Maximize weight of assigned activities

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Most constrained variable, least constraining value heuristic

$|M_j|$  indicates how much constrained an activity is  
 $\nu_{it}$ : # activities that can be assigned to  $i$  in  $[t - 1, t]$

Select activity  $j$  with smallest  $I_j = f\left(\frac{w_j}{p_j}, |M_j|\right)$

Select resource  $i$  with smallest  $g(\nu_{i,t+1}, \dots, \nu_{i,t+p_j})$  (or discard  $j$  if no place free for  $j$ )

Examples for  $f$  and  $g$ :

$$f\left(\frac{w_j}{p_j}, |M_j|\right) = \frac{|M_j|}{w_j/p_j}$$

$$g(\nu_{i,t+1}, \dots, \nu_{i,t+p_j}) = \max(\nu_{i,t+1}, \dots, \nu_{i,t+p_j})$$

$$g(\nu_{i,t+1}, \dots, \nu_{i,t+p_j}) = \sum_{l=1}^{p_j} \frac{\nu_{i,t+l}}{p_j}$$

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## Timetabling with one Operator

There is only one type of operator that processes all the activities

Example:

- A contractor has to complete  $n$  activities.
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- The activities are not subject to precedence constraints.
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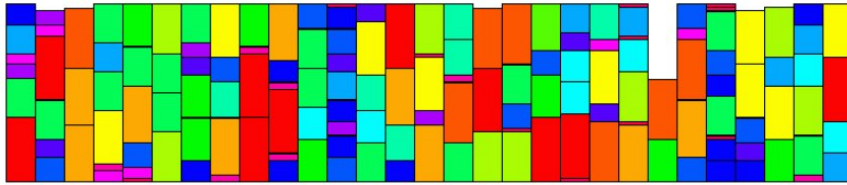
- RCPSP Model
- If  $p_j$  all the same → **Bin Packing Problem** (still NP-hard)

Example: Exam scheduling

- Exams in a college with same duration.
  - The exams have to be held in a gym with  $W$  seats.
  - The enrollment in course  $j$  is  $W_j$  and
  - all  $W_j$  students have to take the exam at the same time.
  - The goal is to develop a timetable that schedules all  $n$  exams in minimum time.
  - Each student has to attend a single exam.
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- Bin Packing model
  - In the more general (and realistic) case it is a RCPSP

## Heuristics for Bin Packing

[Levine and Ducatelle, 2004]



- Construction Heuristics

- Best Fit Decreasing (BFD)

- First Fit Decreasing (FFD)  $C_{max}(FFD) \leq \frac{11}{9}C_{max}(OPT) + \frac{6}{9}$

- Local Search: [Alvim and Aloise and Glover and Ribeiro, 1999]

Step 1: remove one bin and redistribute items by BFD

Step 2: if infeasible, re-make feasible by redistributing items for pairs of bins, such that their total weights becomes equal (number partitioning problem)

The solution before local search (the bin capacity is 10):

The bins: | 3 3 3 | 6 2 1 | 5 2 | 4 3 | 7 2 | 5 4 |

Open the two smallest bins:

Remaining: | 3 3 3 | 6 2 1 | 7 2 | 5 4 |

Free items: 5, 4, 3, 2

Try to replace 2 current items by 2 free items, 2 current by 1 free or 1 current by 1 free:

First bin: 3 3 3 → 3 5 2 new free: 4, 3, 3, 3

Second bin: 6 2 1 → 6 4 new free: 3, 3, 3, 2, 1

Third bin: 7 2 → 7 3 new free: 3, 3, 2, 2, 1

Fourth bin: 5 4 stays the same

Reinsert the free items using FFD:

Fourth bin: 5 4 → 5 4 1

Make new bin: 3 3 2 2

Final solution: | 3 5 2 | 6 4 | 7 3 | 5 4 1 | 3 3 2 2 |

Repeat the procedure: no further improvement possible